MARIN COUNTY FREE LIBRARY

Library Parcel Tax Exemptions for Seniors - Application 2026-2027

2024 - Measure B: County Library Special Tax Senior Exemption
1994 -Measure K & L: Senior Low-Income Exemption
Apply by 06/01/2027 for Current tax Fiscal Year

This application serves to request Measure B - County Library Special Tax Senior Exemption.

Senior Exemption (Measure B) - To qualify for a **$103.98** County Library Special Tax Senior Exemption for a single family residence, **you must be 65 years of age or older by December 31 of the tax year 2026**, own and occupy your residence located in the Measure B tax zone of the Marin County Free Library District.

Senior Low-Income Exemption (Measures K & L) - To qualify for a **$36.00** Senior Low-Income Exemption for a single family residence, **you must be 65 years of age or older by December 31 of the tax year 2026**, own and occupy your residence located in the Special Tax Zone #2 of the Marin County Free Library District or the Town of Corte Madera, and earn a total annual household income* of not more than **$86,717** (80% of the median income for Marin County Residents who are 65 years and older). Note there is no Senior Low-Income Exemption available for FFX / W. Marin Library Zone #1 area.

An application must be filed on or before June 1, 2027. Failure to file in time will result in rejection of your application for exemption unless good cause can be shown for failure to timely file.

All applicants must complete the following information (Please print clearly or type):

Owner-Occupied Residential Parcel #: _____ (This 8-digit Parcel # can be found on the upper left hand corner of your Property Tax Bill.)

Property Owner's Name(s): _____

Property Address: _____

City & Zip: _____

Daytime Telephone: _____ Email: _____

1. EXEMPTION SELECTION

Please check the applicable box(es) below, otherwise your application may be denied:

☐ $103.98 County Library Special Tax Senior Exemption - Complete sections 1-2 and 4-5 (Skip section 3). **101160 Co. Library Spec.Tax**

☐ $36 Senior Low-Income Exemption - Complete section 1-5 (not valid in FFX/W. Marin Library Zone #1) **109130 Library Zone #2 (NOV & Unicorp. Areas) 109104 CMA**

2. PROOF OF AGE (Required)

Please attach a copy of one of the following documents that shows that you will be at least 65 years of age by December 31, 2026. (Check One):

☐ Driver's License ☐ California ID Card ☐ Passport ☐ Birth Certificate ☐ Other Proof of Age (must show birth date)

3. PROOF OF INCOME (Required ONLY for Senior Low-Income Exemption)

Total Household Income* $_____ **(Max. Household Income $86,717)**

*Household income is the combined gross income, taxable, or non-taxable, for all persons who occupy a single-family residence and does not include Federal and State income tax adjustments, deductions, exemptions or credits. (Please enclose a copy of your most recently filed 1040, 1040A or 1040EZ tax return form and Social Security Benefits Statement for determining your income qualification for Senior Low-Income exemption.)

4. SIGNATURE IS REQUIRED BELOW TO PROCESS APPLICATION

I declare under penalty of perjury under the law of State of California that this claim (including any accompanying proof of age documents) and the information including my household income is, to the best of my knowledge, correct and complete. I am a resident of the property listed above.

Executed this day of_____, 20___.

Property Owner's Signature: _____

5. MAILING ADDRESS (Before mailing, please make a photocopy for your records)

Please mail completed application with attachments to:

Marin County Free Library
Attn: Administration, Library Parcel Tax Exemption
3501 Civic Center Drive, # 414
San Rafael, CA 94903

If you have any questions about the Measure B-County Library Special Tax Senior Exemption and/or Measures K & L -Senior Low-Income Exemption, please call the Library Administration Office at (415) 473-7831 or email MCFLParcelTax@marincounty.gov. Requests for accommodations may be made by calling (415) 473-3220 (Voice/TTY) or 711 for the California Relay Service or email library@marincounty.gov.

Senior Low-Income Exemption Application 2026-2027 (For Reference ONLY)

HOUSEHOLD INCOME CALCULATION WORKSHEET

1. Earnings $	
2. Unemployment Compensation	
3. Workers' Compensation	
4. Social Security	
5. Supplemental Security Income (SSI)	
6. Public Assistance	
7. Veterans' payments	
8. Survivor Benefits	
9. Disability Benefits	
10. Pension or Retirement Income	
11. Interest	
12. Dividends	
13. Rents, Royalties, and Estate and Trusts	
14. Educational Assistance	
15. Alimony	
16. Child Support	
17. Financial Assistance from Outside the Household	
18. Other Income	
TOTAL HOUSEHOLD INCOME: $	0

To qualify for the low-income senior exemption, your total household income must be $86,717 or less.

For Office Use Only

(✓)

Recommended _____

Not Recommended _____

_____

Authorized Signature

Date Received _____

Input By _____

Date Input _____